Methods Report

Detailed Results from the 2022 MELSA Technology and Digital Services Survey



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Introduction and methods

In spring 2022, the Metropolitan Library Service Agency (MELSA) contracted with Wilder Research to conduct a survey of adults in the Twin Cities seven-county metropolitan area to learn more about technology and digital service needs and availability at local public libraries. The eight member library systems that are part of MELSA advised Wilder Research on the development of the survey instrument and data collection methods. A similar survey was conducted in 2015, and that version of the survey was significantly modified for the 2022 survey.

Survey instrument

Wilder Research designed the survey instrument with feedback from representatives from MELSA member libraries. The survey instrument was four pages in length and included 17 questions. A paper and web version of the survey were provided to participants. The web version was programmed into Voxco's Acuity, a web-based survey platform. Participants were mailed a paper version of the survey and were also provided the option to take the survey in English, Spanish, Hmong, or Somali on the web. See the Appendix for the complete survey instrument in English.

Sample

Address-based sampling was used to ensure all households in the seven-county Twin Cities metropolitan area were included in the sampling frame regardless of their phone status. The sample was purchased from Marketing Systems Group. Figure 1 shows the number of sampled addresses, number of completed surveys, response rate, and margin of error (both nominal and weighted) for each of the eight regions.

1. Survey sample and response rate

| Area | Population of area | Number of addresses sampled | Number of completed surveys | Response rate ² | Nominal margin of error | Margin of error with weighting |
|----------------------------|--------------------|-----------------------------|-----------------------------|----------------------------|-------------------------------|--------------------------------|
| Anoka County | 363,887 | 2,434 | 354 | 15% | 5.2% | 10.7% |
| Carver County | 106,922 | 1,800 | 343 | 19% | 5.3% | 10.6% |
| Dakota County | 439,882 | 2,834 | 458 | 16% | 4.6% | 8.6% |
| Hennepin County | 1,281,565 | 6,045 | 857 | 14% | 3.3% | 5.3% |
| Ramsey County ¹ | 240,825 | 1,800 | 342 | 19% | 5.3% | 9.5% |
| City of Saint Paul | 311,527 | 2,159 | 306 | 14% | 5.6% | 11.2% |
| Scott County | 150,928 | 1,800 | 261 | 15% | 6.1% | 11.2% |
| Washington County | 267,568 | 1,928 | 309 | 16% | 5.6% | 10.7% |
| Total | 3,163,104 | 20,800 | 3,230 | 16% | 1.7% | 3.2% |

¹ Excluding the City of Saint Paul. ² Calculated based on American Association for Public Opinion Research response rate.

Participant demographics

Figure 2 describes unweighted demographic data for all survey respondents and provides the weighted percentage as a comparison.

2. Demographics of MELSA survey respondents

| N | Percent | Weighted percentage |
|-------|---|--|
| 3,230 | 100% | 100% |
| | | |
| 2,114 | 66% | 62% |
| 1,096 | 34% | 38% |
| | | |
| | | 46% |
| | | 53% |
| 16 | 1% | 1% |
| 227 | 100/ | 222/ |
| | | 28% |
| | | 18% |
| | | 17% |
| | | 18% |
| 1,292 | 41% | 19% |
| | | |
| 292 | 10% | 17% |
| 87 | 3% | 5% |
| 75 | 2% | 5% |
| 40 | 1% | 3% |
| 57 | 2% | 2% |
| 2,727 | 90% | 83% |
| | | |
| 485 | 16% | 45% |
| 523 | 17% | 10% |
| 2,075 | 67% | 45% |
| | | 1070 |
| 879 | 28% | 29% |
| 1,473 | 47% | 39% |
| 90 | 3% | 5% |
| 674 | 22% | 27% |
| | 3,230 2,114 1,096 940 2,143 16 327 477 430 635 1,292 292 87 75 40 57 2,727 485 523 2,075 879 1,473 90 | 3,230 100% 2,114 66% 1,096 34% 940 30% 2,143 69% 16 1% 327 10% 477 15% 430 14% 635 20% 1,292 41% 87 3% 75 2% 40 1% 57 2% 2,727 90% 485 16% 523 17% 2,075 67% 879 28% 1,473 47% 90 3% |

Note. Totals may not equal 100% due to rounding. The total Ns in each category do not total 3,230 due to missing responses.

2. Demographics of MELSA survey respondents (continued

| Characteristics | N | Percent | Weighted percentage |
|---|-------|---------|---------------------|
| Household poverty status ^a | | | |
| Less than 200% of Federal Poverty Line | 256 | 11% | 17% |
| 200% of the Federal Poverty Line or above | 2,163 | 89% | 83% |
| Employment status | | | |
| Employed (full time or part time) | 1,697 | 54% | 67% |
| Unemployed | 118 | 4% | 7% |
| Unable to work, student, or retired | 1,345 | 43% | 26% |

Note. Totals may not equal 100% due to rounding. The total Ns in each category do not total 3,230 due to missing responses. a Poverty levels have been approximated based on number of household occupants and the following income categories, which were constructed to align closely with the 200% of federal poverty line at different household sizes: less than \$26,000; \$26,000 to under \$35,000; \$35,000 to under \$44,000; \$44,000 to under \$53,000; \$53,000 to under \$62,000; \$62,000 to under \$71,000; \$71,000 to under \$80,000; \$80,000 to under \$90,000; \$90,000 to under \$100,000; \$100,000 and over. In 2021, 200% of the federal poverty line is \$53,000 for a family of four.

Data collection

Wilder Research used a "modified Dillman" method of survey mailing as follows: An initial survey packet that included a cover letter, the survey instrument, and a postage-paid return envelope was mailed on April 14, 2022, to 20,800 sampled households. No incentive was offered to respondents.

Approximately one week after the first survey packets were mailed (April 14), a postcard was sent to all sampled households, reminding those who had not yet returned a survey to do so, and thanking those who had already responded.

On May 1, two weeks after the reminder postcards were mailed, another full survey packet was sent to all households that still had not returned the survey. The remaining completed surveys were received over the next 2-3 weeks, with the final date for the receipt of surveys being June 1, 2022. The targeted number of completed surveys was 3,120, for a response rate of ~15%. The actual number of completed surveys was 3,230 surveys for a final response rate of 16%.

Adults were randomly selected from within the sampled households using the "most recently birthday" method (asking the adult who most recently had a birthday to fill out the one survey for that household) to ensure gender and age balance in survey respondents.

Data cleaning

All completed paper surveys were scanned by Adapt Inc., then proofed and coded by trained Wilder staff. Paper survey data were entered into data analysis software by Wilder staff. Data from the completed paper surveys was then combined with data collected via web survey to create the full dataset. Wilder's research analyst used SPSS to create an analyzable data file and performed quality tests, including, but not limited to, ensuring proper skip patterns were followed throughout the survey, ensuring only one completed survey was included per household, and assessing the logical consistency of responses within surveys.

Weighting and analysis

Survey data are weighted to produce reliable estimates of population parameters. Weighting also compensates for practical limitations of a sample survey, such as differences in the likelihood of various populations responding to the survey and not reaching certain populations for a variety of reasons (e.g., due to housing status). By taking advantage of demographic information about the target population, weighting can reduce the variability of survey estimates.

The data were weighted against the U.S. Census Bureau's 2020 Population Estimates. Given the sample size and the demographic composition of the adult population of the Twin Cities seven-county metropolitan area, weights were constructed using an iterative proportional fitting routine, also known as "raking." The variables used include geography, education level, age, and gender. Survey data for these demographic questions include missing values. All such missing values were first imputed using a hot-deck procedure before the construction of the survey weights. The weights were then put through a series of quality control checks to detect extreme outliers and to prevent any computational or procedural errors.

Limitations

A smaller proportion of survey respondents are young (age 18-34), male, and with a lower education level (i.e., high school diploma/GED or less) compared with the actual population. Weighting improves this, but does not completely remedy the issue. Smaller regions, such as Anoka County, are affected by these proportional issues to a greater degree than larger regions.

Talking points about the study methods

To assist the representatives from MELSA and the eight member libraries in communicating with their stakeholders about this study, the following talking points can be used to help explain the study methods:

- This is a mailed survey with a web option. Each sampled household received up to three mailings. No incentive was offered.
- The survey was sent to a random sample of households in the Twin Cities seven-county metropolitan area. All households had an equal chance of being sampled.
- The response rate for this survey was 16% and is what is expected for mailed surveys with a web option without an incentive offered for participation.
- The survey data are adjusted with post-stratification and design weighting, which are statistical techniques commonly used to correct for nonresponse bias (whereby certain types of people are more or less likely to respond to surveys).
- These methods ultimately produced a sample that is statistically representative of the adult population for each region in the eight member regional library system.
- It is important to be aware of the limitations of the data. A smaller proportion of survey respondents are young (age 18-34), male, and with a lower education level (i.e., high school diploma/GED or less) compared with the actual population. While weighting results in a sample representative of the adult population, it does not completely remedy the issue. Smaller regions, such as Anoka County are affected by these proportional issues to a greater degree than larger regions.

Be cautious with data interpretation as some variables may be confounding. For example, when looking at differences between White (non-Hispanic) respondents and all respondents of color, keep in mind that a higher percentage of survey respondents of color reported a poverty status of below 200% of the Federal Poverty Line. Similarly, respondents living in households with children versus households without children are younger. Differences between these demographic groups could be attributed to differences in the poverty status distribution of respondents rather than race or due to age rather than household type, for instance.

How to use the data books

For every table in the accompanying Excel data books, results are displayed for sub-groups of respondents based on:

- Region, including region overall and county
- Library user status, including users and non-users (defined as having or not having used the local library in the past 12 months)
- Age, including adults age 18-34, 35-44, 45-54, 55-64, 65+
- Race/ethnicity, including all people of color (and further disaggregation for the MELSA data book) and White (non-Hispanic) alone the number of responses from people of color were not large enough for individual library systems to disaggregate further by race/ethnicity
- Highest level of education obtained by the respondent, including high school graduate/
 GED or less, two-year college degree (associate or vocational-technical), and bachelor's degree or higher
- Approximated household poverty status, including less than 200% of the Federal Poverty Line, and 200% of the Federal Poverty Line or above
- Household type, including single adults with no children, 2+ adults with no children, single adults with 1+ children, and 2+ adults with 1+ children
- Employment status, including employed (full time or part time), unemployed, and unable to work, student, or retired

The columns in each table correspond to the response options respondents were given on the survey (see Appendix for the survey instrument). If a table presents a survey question with fixed response categories, each column indicates the percentage of respondents who gave that response to the question. Some answer categories are combined because of the low number of responses in those categories. The last column in each row of the table always presents the unweighted number of respondents. The frequencies, however, are based on weighted data; thus the databooks cannot be used to calculate the number of respondents who responded a certain way. Some questions apply only to certain types of respondents (due to skip patterns in the survey). In these cases, the total includes only the respondents for whom the question was applicable.

Some table cells are filled with only a dash. This means that the number of respondents was too small and was therefore suppressed to protect confidentiality and because the small numbers might not produce reliable population estimates.

Four questions included an 'other, specify' option for respondents to write in their own answers. One question was open-ended without any closed-ended response options. Responses were grouped according to theme in order to reveal which trends are most notable. Respondents were allowed to provide multiple ideas; for this reason, the total number of responses listed in these tables does not correspond directly to the number of respondents, but rather to the number of answers to the question. The number of respondents can be seen in the title of each table ("N=").

Library Technology and Digital Services Survey

| 1. | In the past 12 months, how often have you used your local library (either in-person or online)? O Every day or most days O At least once a week O About 1-3 times a month O Less than once a month O I haven't used my local library in the past 12 months | | | | | |
|----------------------|--|-------------------------|------------------|----------------|----------------------|---|
| 2. | What type of internet connection (WiFi) do O I have an internet connection and it me | • | | QUESTION 3 | | |
| | O I have an internet connection, but it is slow or unreliable. → O None, I do not have an internet connection at home. → O Unsure → 2a. How do you access the internet? (SELECT ALL THAT APPLY) O None, I do not access the internet O From work or school O From the library O From a senior or community center O From a coffee shop or restaurant O From someone else's home (friend or relative) O From my cell phone O Some other way, please specify: | | | | | |
| 3. | from satisfied are you with the following it | ecnnology ar | nd digital ser | vices provided | by your local l | ibrary? |
| 3. | flow satisfied are you with the following to | Very satisfied | Satisfied | Dissatisfied | Very Dissatisfied | ibrary? Not applicable: Have not used |
| | Computers | Very | | | Very | Not applicable: |
| a. | | Very satisfied | Satisfied | Dissatisfied | Very Dissatisfied | Not applicable: Have not used |
| a. b. | Computers | Very satisfied | Satisfied | Dissatisfied | Very Dissatisfied | Not applicable: Have not used |
| a. b. c. | Computers Internet access (WiFi) | Very satisfied | Satisfied | Dissatisfied | Very Dissatisfied | Not applicable: Have not used |
| a. b. c. d. | Computers Internet access (WiFi) Printers eCollection (eBooks, eAudiobooks, | Very satisfied | Satisfied | Dissatisfied | Very Dissatisfied | Not applicable: Have not used |
| b. c. d. | Computers Internet access (WiFi) Printers eCollection (eBooks, eAudiobooks, eMagazines) | Very satisfied O O O O | Satisfied O O O | Dissatisfied | Very Dissatisfied | Not applicable: Have not used |

Wilder Form Number 1 | April 2022

| | | Yes, at the library | Yes, from somewhere else | Did not do this online |
|-----------------------------|---|--|--------------------------|---------------------------|
| a. | Make a reservation for a public service (class, event, campground, picnic pavilion, etc.) | 0 | 0 | 0 |
| b. | Access government information and services (Register or check status on: public housing, health insurance, Medicare, unemployment, passport, Social Security. Search for office hours, locations, election information. | | 0 | 0 |
| : . | Make a payment for taxes or fees (property tax, license fees/renewals etc.) | 0 | 0 | 0 |
| 1. | Do homework, take a class, or complete other education related tasks (access the parent portal, research college vocational school options, etc.) | | 0 | 0 |
| e. | Search or apply for a job | 0 | 0 | 0 |
| f. | Work or conduct work-related business (freelance, cont work, full-time/part-time job, etc.) | ract | 0 | 0 |
| g. | Other: shop, bank, find health information, look things entertainment, connect with friends and family, etc. | up, | 0 | 0 |
| 0 0 0 0 0 WI | the last 6 months, how often have you used the library fo Every day or most days At least once a week About 1-3 times a month Less than once a month I haven't used the library for remote work or distance le nat support would help you work remotely or participate in Nothing, I do not work remotely or participate in distan Nothing, all my needs for remote work and distance lea | earning in the last 6 r in distance learning? ce learning. | nonths. | APPLY) |
| 000 | High-speed internet connection Available space with audio/video conferencing softward Private work space Free or low-cost printing, faxing, and scanning | e | | |
| Ŏ | Technical support Other, please specify: | | | |
| \bigcirc | | | | |

6.

7.

| | | Yes | Maybe | No |
|----------------------|---|----------------|-----------------|---------|
| а | a. Using a computer (desktop, laptop), smartphone, or tablet | 0 | 0 | 0 |
| ł | b. Using email | 0 | 0 | 0 |
| C | c. Staying safe and protecting privacy online | 0 | 0 | 0 |
| Ċ | d. Downloading eBooks, eAudiobooks, eMagazines or music | 0 | 0 | 0 |
| e | e. Using video conferencing platforms (Zoom, Google Hangouts, Skype, etc.) | 0 | 0 | 0 |
| f | f. Printing, scanning, or faxing | 0 | 0 | 0 |
| ٤ | g. Searching and applying for jobs | 0 | 0 | 0 |
| ŀ | h. Starting or growing a business | 0 | 0 | 0 |
| i | i. Finding health or wellness information and resources | 0 | 0 | 0 |
| j | j. Finding legal information and resources | 0 | 0 | 0 |
| k | k. Accessing government services (applying for a government program, paying taxes or government fees, contacting government officials) | 0 | 0 | 0 |
| 1 | 1. Creating multimedia (3D printing, editing photos, video, or audio files, etc.) | 0 | 0 | 0 |
| | m. Conducting research as part of work or schoolwork | 0 | 0 | 0 |
| <u>r</u> | | | | |
| r | n. Other, please specify: Please add any additional comments or feedback you have about library tech | 0 | O tal services. | С |
| r F - | | nology or digi | tal services. | kinds o |
| r F - ploul | Please add any additional comments or feedback you have about library tech y, we have a few questions about you and your household. We want to b le and households in this study. This information will be used to ensure to lation. Remember, your responses are confidential. | nology or digi | tal services. | |

| 12. | American Indian, Native American, or Alaska Native Asian American or Asian Black, African American, or African Latino/a or Hispanic White or Caucasian Another race/ethnicity not on this list Prefer not to answer | • |
|-----|--|---|
| 13. | What is the highest level of education you have complete Less than high school High school graduate or GED Two-year degree (associate or vocational-technical) Four-year degree (bachelor's degree) Postgraduate or professional degree Prefer not to answer | ed? |
| 14. | Which of the following best describes your current employed Employed full time Employed part time Unemployed Unable to work Student Retired | oyment status? (SELECT ALL THAT APPLY) |
| 15. | What is your age? O 18-24 years O 25-34 years O 35-44 years O 45-54 years O 55-64 years O 65 years or older | |
| 16. | INCLUDING YOURSELF, how many adults and children Number of adults age 18 or older | en live in your household? |
| | Number of children under age 18 | |
| 17. | What was your total (gross, taxable) household income in \$0.25,999 \$26,000-34,999 \$35,000-43,999 \$44,000-52,999 \$53,000-61,999 \$62,000-70,999 | 1 2021 from all earners and all sources? ○ \$71,000-79,999 ○ \$80,000-89,999 ○ \$90,000-99,999 ○ \$100,000 and over ○ Prefer not to answer |



April 13, 2022

Dear Anoka County Resident:

This is your opportunity to participate in an important survey about library technology and digital services.

Wilder Research is conducting a survey on behalf of Anoka County Library and the Metropolitan Library Service Agency (MELSA). This information will be used to help library leaders and county commissioners determine what technology and digital services are available at the library.

Your address was randomly selected from all addresses in Anoka County. This survey is voluntary and confidential. We will never share any identifying information about you with anyone. Your answers will be combined with the answers from other survey participants to help us understand what technology and digital services the community needs and wants from the library.

The survey should be completed by the **ADULT (age 18 or over)** in your household with the most recent birthday. The survey will take about 5 minutes of your time and can be completed in one of these two ways:

1 Go online and fill out the survey:

Website: www.wilderresearch.org/go/MELSASurvey Enter your unique access code: <PIN>

2 Fill out the enclosed paper survey and return it in the enclosed postage paid envelope.

If you have any questions about the survey, please call **Dan Swanson** from **Wilder Research**, at **651-280-2712**.

Thank you very much for your participation!

Sincerely,

Colleen Haubner Library Director

Colley & Hanbre

Para completar la encuesta en español, visite

www.wilderresearch.org/go/MELSASurvey. Para asistencia con completar la encuesta en español, llame al 651-280-2973.

Lus Hmoob, yog koj xav ua tiav koj daim ntawv ntsuam xyuas lub Hmoob, mus rau: www.wilderresearch.org/go/MELSASurvey. Yog koj xav tau kev pab ntawm daim ntawv ntsuam xyuas hauv lub Hmoob, hu rau 651-280-2971.

Waad ka jawaabi kartaa ururinta xogta luqadda Soomaali: booqo www.wilderresearch.org/go/MELSASurvey. Haddii aad caawinaad u bahaantahay in lagugu caawiyo inaad kaga jawaabisto Sahanka Af-Soomaali, soo wac 651-280-2972.





Help inform the future of library technology & digital services.



We recently sent you a survey about your library's technology and digital services.



This information will be used to improve library services.



The survey should be completed by the ADULT in your household (age 18 or older) with the most recent birthday.



c/o Wilder Research 451 Lexington Parkway North St. Paul, MN 55104

To take the survey, go to:



www.wilderresearch.org/go/MELSASurvey

Enter your PIN:

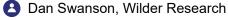






If you've already responded, thank you!

Questions?





651-280-2712



May 11, 2022

Dear Anoka County Resident:

This is your <u>final</u> opportunity to participate in an important survey to inform the future of the library's technology and digital services. We will accept completed surveys <u>through June 1</u>st.

On behalf of Anoka County Library and the Metropolitan Library Service Agency (MELSA), we would like to extend a final invitation for you to participate in a survey to help determine what technology and digital services are available at the library.

Your address was randomly selected from all addresses in Anoka County. This survey is voluntary and confidential. We will never share any identifying information about you with anyone. Your answers will be combined with the answers from other survey participants to help us understand what technology and digital services the community needs and wants from the library.

The survey should be completed by the **ADULT (age 18 or over)** in your household with the most recent birthday. The survey will take about 5 minutes of your time and can be completed in one of these two ways:

1 Go online and fill out the survey:

Website: www.wilderresearch.org/go/MELSASurvey Enter your unique access code: <PIN>

2 Fill out the enclosed paper survey and return it in the enclosed postage paid envelope.

If you have any questions about the survey, please call **Dan Swanson** from **Wilder Research**, at **651-280-2712**.

Thank you very much for your participation!

Sincerely,

Colleen Haubner Library Director Para completar la encuesta en español, visite

www.wilderresearch.org/go/MELSASurvey. Para asistencia con completar la encuesta en español, llame al 651-280-2973.

Lus Hmoob, yog koj xav ua tiav koj daim ntawv ntsuam xyuas lub Hmoob, mus rau: www.wilderresearch.org/go/MELSASurvey. Yog koj xav tau kev pab ntawm daim ntawv ntsuam xyuas hauv lub Hmoob, hu rau 651-280-2971.

Waad ka jawaabi kartaa ururinta xogta luqadda Soomaali: booqo www.wilderresearch.org/go/MELSASurvey. Haddii aad caawinaad u bahaantahay in lagugu caawiyo inaad kaga jawaabisto Sahanka Af-Soomaali, soo wac 651-280-2972.



Acknowledgements

Wilder Research would like to thank MELSA and the advisory group made up of representatives from the member libraries for their guidance and contribution to the study.

We would also like to thank the 3,230 seven-county Twin Cities metro area residents who participated in this survey. Without them, this report would not be possible.

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Wilder Research, a division of Amherst H. Wilder Foundation, is a nationally respected nonprofit research and evaluation group. For more than 100 years, Wilder Research has gathered and interpreted facts and trends to help families and communities thrive, get at the core of community concerns, and uncover issues that are overlooked or poorly understood.

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