REQUEST FOR INFORMATION AND QUALIFICATIONS

FOR

FOR PUBLIC LIBRARIES

IN THE TWIN CITIES METRO AREA

Response Deadline

November 9, 2021

Issued by

METROPOLITAN LIBRARY SERVICE AGENCY (MELSA)

1619 Dayton Avenue, Suite 314 St. Paul, Minnesota 55104 Scott Vrieze, Executive Director

e-mail: mona@melsa.org

Telephone (651) 645-5731

I. GENERAL INFORMATION

A. Purpose of this Request for Information and Qualifications (RFI).

The Metropolitan Library Service Agency (MELSA) is interested in gathering information from library users and non-users in the Twin Cities metropolitan area to learn about the use of, and barriers to, library technology and services. A survey that reaches a diversity of metropolitan area residents will provide data to inform the MELSA member library systems about current needs in the community and how best to maximize library resources to facilitate digital equity, defined by Urban Libraries Council as "When all individuals and communities have the information technology capacity needed for full participation in our society, democracy and economy." This information will be used for strategic planning, technology allocation, discussions with stakeholders, and partnering with community organizations and other funding sources.

The survey will include questions about use of library collections, especially electronic, library technology, and library spaces. For example: What are the ongoing barriers, pre- and post-pandemic, to accessing library services? Have recent efforts to enhance availability of internet access and devices made a measurable impact? Who is using library digital resources? What services and programs are most valued? How has the increase in distance learners and remote workers as a result of the pandemic changed usage of library spaces, and do libraries have the appropriate hardware/software to maximize their experiences? Other questions to identify need in the community for programs and services not currently offered by libraries may also be included. Overall, systems are interested in learning how they can best position their investments in technology, resources, and services to support community members' opportunities for employment, education, and economic success.

MELSA is seeking information and qualifications for contractors with the requisite experience and resources to develop and implement a survey of metropolitan area residents. The selected firm will develop survey questions to obtain the desired information in conjunction with MELSA staff and library system representatives and conduct a statistically significant survey that represents all communities in each of the eight MELSA library jurisdictions. Efforts to reach a diverse audience must be prioritized; survey will be released in multiple languages to be determined. The firm will provide ongoing project updates and present a final report to the MELSA Board of Trustees, Advisory Board and other library staff. Presentations of the results to additional stakeholder groups may be requested.

Compiled survey results will be available for each member system, preferably at the county and city or zip code level and aggregated at the regional level for maximum value and usage. Raw data will also be available to library systems in a format that allows for local report generation.

The consultant proposal should include:

- 1. A narrative letter including:
 - a. A description of their firm and the services they can provide.
 - b. An articulation of the research approach as it relates to a survey in eight library jurisdictions within the MELSA regional library boundaries.
 - c. A description of the project activities and strategies.
 - d. A recommendation of how the final report findings will be disseminated.
- Estimated timeline for the project, including the project activities and milestones. (Project to begin in December 2021 and conclude in 2nd quarter 2022.)
- 3. Estimated fees for this project including options for additional presentations.
- 4. List of project staff that will work with the MELSA staff and library systems.
- 5. List of clients for whom the contractor has provided services like those identified herein. Indicate addresses, telephone numbers, and names of parties to be contacted.

B. <u>Metropolitan Library Service Agency (MELSA)</u>.

MELSA is a multi-jurisdictional federation composed of eight (8) member public libraries located throughout the Twin Cities metropolitan area. A list of MELSA member libraries, with their addresses, is provided with this RFI as Attachment A.

MELSA was established in 1969 as a non-profit governmental agency in accordance with the Minnesota Joint Powers Act, an agreement among the cities and counties of the member libraries, and serves as one of twelve regional library systems in the state. It is governed by a Board of Trustees. One trustee is appointed by each party to the agreement. The Trustees receive professional advice from an advisory board composed of the directors of the regular member libraries. There are also teams and interest groups made up of staff members from the libraries organized to consider specialized areas of library operations.

The seven-county Twin Cities Metropolitan area contains more than 52% of the State's population and has over 100 public service buildings, plus bookmobiles.

C. <u>Response Due Date</u>.

Responses from interested contractors will be received via email at <u>mona@melsa.org</u> until 3:00 p.m. on Tuesday, November 9, 2021.

D. <u>Request Release</u>.

This Request for Information and Qualifications was issued October 18, 2021.

E. <u>Response Costs</u>.

MELSA is not responsible for any costs incurred by any consultant to prepare or submit a response, participate in contractor demonstrations or for any other cost incurred by the consultant in responding to the RFI.

F. <u>Ownership of Responses</u>.

All responses timely submitted become the property of MELSA upon submission, and the responses will not be returned. The contractor submitting the response agrees that MELSA may copy the response for purposes of facilitating the evaluation or to respond to requests for public data. The contractor, by submitting a response, consents to such copying and warrants that such copying will not violate the rights of any third party, including copyrights.

G. Public Records and Requests for Confidentiality.

Pursuant to Minnesota Government Data Practices Act, Minn. Stat. § 13.591, the names of all entities that submitted a timely response to MELSA will be public once the responses have been opened. All other information contained in the responses remains private until MELSA has completed negotiating a contract with the selected contractor. After a contract has been negotiated, all information in all of the responses is public, except "trade secret" information as defined at Minn. Stat. § 13.37.

Requests for release of information held by MELSA are subject to the provisions of the Minnesota Government Data Practices Act, Minn. Stat. Ch. 13. Contractors are encouraged to familiarize themselves with these provisions before submitting a response.

All information submitted by a contractor eventually will be treated as public information by MELSA unless the contractor properly requests, and MELSA agrees, that information can be treated as private or confidential. A contractor making such a request must include the name, address and telephone number of the individual authorized by the contractor to answer inquires by MELSA concerning the request. MELSA reserves the right to make the final determination of whether the data identified in such a request is private or confidential within the meaning of the Minnesota Government Data Practices Act. A contractor's failure to request private or confidential treatment of information pursuant to this Section will be deemed by MELSA as a waiver by the contractor of any private or confidential treatment of information included in the response.

H. Questions about this RFI

There will be no pre-response conference. Please submit written requests for additional information or clarification of this RFI by 3:00 P.M. on October 29, 2021 to mona@melsa.org.

Please include the name of your organization, a contact person, telephone number, and e-mail with your written request for clarification.

Submission of a signed response to this RFI is certification that your firm (or any subcontractor) is not currently debarred, suspended, declared ineligible or excluded from participation in this transaction by any state or federal department or agency.

II. RESPONSE INSTRUCTIONS

- A. Each response must include the cost of persons who may perform the services outlined in this RFI and an estimate of the total cost for all services proposed. The entire cost must include all fees, permits, taxes and any other costs associated with performing the services.
- B. Responses shall be submitted electronically to <u>mona@melsa.org</u>. Print copies of responses are not necessary.
- C. MELSA reserves the right to accept or reject any or all responses in the best interests of MELSA. MELSA reserves the right to negotiate with one or more contractors responding to this RFI.
- E. Responses received after the due date and time will not be considered and will be returned to the contractor unopened.
- F. MELSA may make such investigations as it deems necessary to determine the ability of the contractor to furnish the services outlined herein, and the contractor agrees furnish to MELSA such information for this purpose. MELSA reserves the right to reject any response if the evidence submitted by, or investigation, of the contractor fails to satisfy MELSA that such contractor is properly qualified to carry out the services.
- G. <u>Response Form</u>. The Response Form, Attachment C, the Non-Collusion Statement, Attachment B, and the Tennessen Notice, Attachment D, must be filled out completely and submitted with the response.

III. RESPONSE REQUIREMENTS

A. <u>Narrative Letter</u>.

Contractors shall submit with this RFI a narrative letter, which describes their firm and the services they are able to provide and the solution proposed to meet MELSA's needs. The letter shall also include a list of clients for whom the contractor has provided services similar to those identified herein. Indicate addresses, telephone numbers, and names of parties to be contacted. Contractors may also be requested to submit additional information concerning prior to contract execution. There is no maximum length for a response to this RFI. However, a Contractor's ability to prepare a concise, well-organized, well-written presentation of its qualifications and proposed solution is important.

B. <u>Fee Schedule</u>.

Contractors shall submit with this RFI a fee schedule, including details regarding the hours of service for the services requested and the proposed solution.

C. <u>Response Guarantee</u>. By submitting a response to provide the requested services to MELSA, contractor agrees to guarantee its response for 90 days from the date the responses are due.

IV. RESPONSE EVALUATION AND AWARD PROCESS

- A. <u>Response Evaluation Criteria</u>. The assessment of Responses will include, but is not limited to, the following:
 - 1. MELSA's evaluation of contractor's ability to provide the needed services, the general reputation and experience of contractor, the nature and the extent of information and proposed solution furnished with this response or furnished upon request at any time prior to award, financial responsibility of the contractor, quality of services and performance history.
 - 2. Completeness and Adequacy of the Response and Solution.
 - 3. Cost.

B. <u>Award Process</u>.

Do not assume that a request for proposals (RFP) process will follow this RFI. If an RFP process is commenced, qualified firms will be invited to submit proposals based on the RFIs received. MELSA may also contract with a qualified contractor to provide the services without issuing a RFP.

The successful contractor will be required to enter into a contract with MELSA. Included in the contract will be specifications for service, performance standards, non-performance penalties, and other contract terms.

The successful contractor will be required to certify that it is an independent contractor and will provide MELSA with a Certificate of Insurance listing all applicable insurance coverage for the services provided, including worker's compensation and general liability.

C. There is no appeal process for this request. All decisions made by the MELSA Board of Trustees are final.

VI. TIMETABLE

Monday, October 18, 2021	MELSA issues Request for Information and Qualifications.
Friday, October 29, 2021	Last date and time to submit written request for clarifications.
Tuesday, November 9, 2021	Responses are due by 3:00 CST.
November 10-15, 2021	MELSA staff and library representatives review responses.
Thursday, November 18, 2021	Present evaluation results to MELSA Board of Trustees.
November 29-30, 2021	MELSA meets with successful contractor to discuss contractual details, startup date and sign contract.

Attachments

- A: MELSA Library Locations
- **B: Non-Collusion Statement**
- C: RFI Response Form
- D: Tennessen Notice

Attachment A MELSA Library Locations

ANOKA COUNTY LIBRARY **Administrative Offices** 763-324-1500 763-717-3262 (f) Northtown 711 Cty Hwy 10 Frontage Rd Blaine MN 55434 763-324-1510 Centennial 100 Civic Heights Circle Circle Pines MN 55014 763-324-1540 **Crooked Lake** 11440 Crooked Lake Blvd NW Coon Rapids MN 55433 763-324-1530 Johnsville 12461 Oak Park Blvd Blaine MN 55434 763-324-1550 Mississippi 410 Mississippi St NE Fridley MN 55432 763-324-1560 North Central 17565 Central Ave NE Ham Lake MN 55304 763-324-1570 **Rum River** 4201 Sixth Ave Anoka MN 55303 763-324-1520 St Francis 3519 Bridge St NW St Francis MN 55070 763-324-1580

Associate Library with Anoka County Library: <u>Columbia Heights Public</u> <u>Library</u>

3939 Central Av N Columbia Heights MN 55421 763-706-3690 763-706-3691 (f) TDD: 763-706-3692

CARVER COUNTY LIBRARY

Administrative Offices 952- 448-9395 952-448-9392 (f) Chanhassen 7711 Kerber Blvd Chanhassen MN 55317 952-227-1500 Chaska 3 City Hall Plaza Chaska MN 55318 952-448-3886 Norwood Young America 314 Elm St W Norwood Young America MN 55397

952-467-2665 Law Library Carver County Gov't Center 604 East Fourth St Chaska MN 55318 952-361-1564 Victoria 1670 Stieger Lake Lane Victoria MN 55386 952-442-3050 Waconia 217 S Vine St Waconia MN 55387 952-442-4714 Watertown 309 Lewis Ave SW Watertown MN 55388 952-955-2939

DAKOTA COUNTY

LIBRARY Administrative Offices 651-450-2925 651-450-2934 (f) Burnhaven 1101 County Rd 42 W Burnsville MN 55306 952-891-0300 Farmington 508 Third St Farmington MN 55024 651-438-0250 Galaxie 14955 Galaxie Ave Apple Valley MN 55124 952-891-7045 Heritage 20085 Heritage Dr Lakeville MN 55044 952-891-0360 Inver Glen 8098 Blaine Ave Inver Grove Heights MN 55076 651-554-6840 Pleasant Hill 1490 Frontage Rd S Hastings MN 55033 651-438-0200 **Robert Trail** 14395 S Robert Trail Rosemount MN 55608 651-480-1200 Wentworth 199 Wentworth Ave E West St Paul MN 55118 651-554-6800 Wescott 1340 Wescott Rd Eagan MN 55123 651-450-2900

Associate Library with Dakota County Library: <u>City of South St. Paul</u> <u>Library</u> 106 Third Ave N

South St Paul MN 55075 651-554-3240

<u>HENNEPIN COUNTY</u> <u>LIBRARY</u>

Administrative Offices 952-847-8500 952-847-8600 (f) Arvonne Fraser 1222 4th St SE Minneapolis MN 55414 612-543-6725 Augsburg Park 7100 Nicollet Ave Richfield MN 55423 612-543-6200 Brookdale 6125 Shingle Creek Parkway Brooklyn Center MN 55430 612-543-5600 **Brooklyn Park** 8500 W Broadway Av Brooklyn Park MN 55445 612-543-6225 Champlin 12154 Ensign Ave N Champlin MN 55316 612-543-6250 East Lake 2727 E Lake St Minneapolis MN 55406 612-543-8425 **Eden Prairie** 565 Prairie Center Dr Eden Prairie MN 55344 612-543-6275 Edina 5280 Grandview Square Edina MN 55436 612-543-6325 Excelsior 337 Water St Excelsior MN 55331 612-543-6350 Franklin 1314 Franklin Ave E Minneapolis MN 55404 612-543-6925 **Golden Valley** 830 Winnetka Ave N Golden Valley MN 55427 612-543-6375 Hopkins 22 11th Ave N Hopkins MN 55343 612-543-6400 Hosmer 347 E 36th St Minneapolis MN 55408 612-543-6900 Linden Hills 2900 W 43rd St Minneapolis MN 55410 612-543-6825 Long Lake

1865 Wayzata Blvd W Long Lake MN 55356 612-543-6425 Maple Grove 8001 Main St E Maple Grove MN 55359 612-543-6450 **Maple Plain** 5184 Main St E Maple Plain MN 55359 612-543-5700 **Minneapolis Central** 300 Nicollet Mall Minneapolis MN 55401 612-543-8000 Minnetonka 17524 Excelsior Blvd Minnetonka MN 55345 612-543-5725 Nokomis 5100 34th Ave S Minneapolis MN 55417 612-543-6800 North Regional 1315 Lowry Ave N Minneapolis MN 55411 612-543-8450 Northeast 2200 Central Ave NE Minneapolis MN 55418 612-543-6775 Osseo 415 Central Ave Osseo MN 55369 612-543-5750 Oxboro 8801 Portland Ave S Bloomington MN 55420 612-543-5775 Penn Lake 8800 Penn Ave S Bloomington MN 55431 612-543-5800 **Pierre Bottineau** 55 Broadway St NE Minneapolis MN 55413 612-543-6850 Plymouth 15700 36th Ave N Plymouth MN 55446 612-543-5825 Ridgedale 12601 Ridgedale Dr Minnetonka MN 55305 612-543-8800 **Rockford Road** 6401 42nd Ave N Crystal MN 55427 612-543-5875 Rogers 21300 John Milless Dr Rogers MN 55374 612-543-6050 Roosevelt 4026 28th Ave S Minneapolis MN 55406 612-543-6700 Southdale

7001 York Ave S Edina MN 55435 612-543-5900 St Anthony 2941 Pentagon Dr NE St Anthony MN 55418 612-543-6075 St Bonifacius 8624 Kennedy Memorial Dr St Bonifacius MN 55375 612-543-6100 St Louis Park 3240 Library Lane St Louis Park MN 55426 612-543-6125 Sumner 611 Van White Memorial Blvd Minneapolis MN 55411 612-543-6875 Walker 2880 Hennepin Ave Minneapolis MN 55408 612-543-8400 Washburn 5244 Lyndale Ave S Minneapolis MN 55419 612-543-8375 Wavzata 620 Rice St Wayzata MN 55391 612-543-6150 Webber Park 4440 Humboldt Av N Minneapolis MN 55412 612-543-6750 Westonka 2079 Commerce Blvd Mound MN 55364 612-543-6175

RAMSEY COUNTY LIBRARY

Administrative Offices 651-486-2200 651-486-2220 (f) Roseville 2180 Hamline Ave N Roseville MN 55113 651-724-6001 Maplewood 3025 Southlawn Dr Maplewood MN 55109 651-724-6003 **Mounds View** 2576 Mounds View Blvd Mounds View MN 55112 651-724-6004 **New Brighton** 400 10th St NW New Brighton, MN 55112 651-724-6002 **North St. Paul** 2290 North St Paul Dr North St Paul, MN 55109 651-747-6005 **Shoreview** 4560 Victoria St N Shoreview MN 55126 651-724-6006 **White Bear Lake** 2150 2nd St White Bear Lake MN 55110 651-724-6007

SAINT PAUL PUBLIC LIBRARY

Administrative Offices 651-266-7073 fax: 651-266-7060 George Latimer Central 90 Fourth St W St Paul MN 55102 651-266-7000 Arlington Hills 1200 Payne Av St Paul MN 55130 651-632-3870 **Bookmobile Service** 651-266-7450 **Dayton's Bluff** 645 East 7th St St Paul MN 55106 651-793-1699 Hamline Midway 1558 Minnehaha Ave W St Paul MN 55104 651-642-0293 Havden Heights 1456 White Bear Ave St Paul MN 55106 651-793-3934 **Highland Park** 1974 Ford Parkway St Paul MN 55116 651-695-3700 Merriam Park 1831 Marshall Ave St Paul MN 55104 651-642-0385 Rice Street 1011 Rice St St Paul MN 55117 651-558-2223 Riverview 1 George St E St Paul MN 55107 651-292-6626 **Rondo Community** Library 461 N Dale St St Paul MN 55103

651-266-7400 **Saint Anthony Park** 2245 Como Ave St Paul MN 55108 651-642-0411 **Sun Ray** 2105 Wilson Ave St Paul MN 55119 651-501-6300 **West Seventh Street** 265 Oneida St St Paul MN 55102 651-298-5516

SCOTT COUNTY LIBRARY

Administrative Offices 952-496-8010 **Belle Plaine** 125 Main St W Belle Plaine MN 56011 952-873-6767 Elko New Market 110 J Roberts Wav Elko New Market MN 55054 952-496-8030 Jordan 275 Creek Lane S Jordan MN 55352 952-496-8050 Law Library Scott County Gov Center 200 Fourth Ave W Shakopee MN 55379 952-496-8713 New Prague 400 Main St E New Prague MN 56071 952-496-8026 Prior Lake 16210 Eagle Creek Ave SE Prior Lake MN 55372 952-447-3375 Savage 13090 Alabama Ave S Savage MN 55378 952-707-1770 Shakopee 235 S Lewis St Shakopee MN 55379 952-233-9590

WASHINGTON COUNTY LIBRARY

Administrative Offices 651-275-8500 651-275-8509 (f) Hardwood Creek 19955 Forest Road N Forest Lake MN 55025

651-275-7300 Lake Elmo 3537 Lake Elmo Ave N Lake Elmo, MN 55042 651-275-8515 Law Library Washington Co Gov't Ctr 14949 62 Street N PO Box 6 Stillwater MN 55082 651-430-6330 Oakdale 1010 Heron Ave N Oakdale MN 55128 651-730-0504 Park Grove 7900 Hemingway Ave S Cottage Grove MN 55016 651-459-2040 **RH Stafford** 8595 Central Park Place Woodbury MN 55125 651-731-1320 Vallev 380 St Croix Trail S Lakeland MN 55043 651-436-5882 Wildwood 763 Stillwater Rd Mahtomedi MN 55115 651-426-2042

Associate Libraries with Washington County Library: <u>Bayport</u> 582 Fourth St N Bayport MN 55003 651-275-4416 <u>Stillwater</u>

224 Third St N Stillwater MN 55082 651-275-4338

METROPOLITAN LIBRARY SERVICE AGENCY (MELSA) www.melsa.org 1619 Dayton Ave, Ste 314 St Paul MN 55104 651-645-5731; 651-649-3169 (f) For changes, please contact gina@melsa.org

Attachment B Non-Collusion Statement

Please print or type (in ink)			
COMPANY NAME:		FEDERAL TAX ID NUMBER:	
Company Address:			
City:	State:	Zip Code:	
Contact Person:		Title:	
Phone Number:	Fax Number:	email:	

In signing this Response, we certify that we have not, either directly or indirectly, entered into any agreement or participated in any collusion or otherwise taken any action in restraint of the competition; that no attempt has been made to induce any other person or firm to submit or not to submit a Response; that this Response has been independently arrived at without collusion with any other Contractor, competitor or potential competitor, that this Response has not been knowingly disclosed prior to the opening of the Responses to any Contractor competitor; that the above statement is accurate under penalty or perjury.

This company will comply with all terms, conditions, specifications required by the Contractor in this Request for Response and all terms of our Response.

Authorized Signature

Title

Date

Submit this form as part of the response.

Attachment C MELSA Request for Information and Qualifications for

Response Form

Vendor Information

Contractor name: Address: Web site URL: Contact name: Phone number: Fax: Email:

I certify that the information provided to MELSA in this response is accurate and will remain valid for ninety (90) days from the quote due date.

Authorized Signature

Name (please print or type)

Title

Date

Attachment D Tennessen Notice

Data Privacy: Acknowledgment

In accordance with the Minnesota Government Data Practices Act, Minn. Stat. § 13.04 and § 13.591, MELSA is required to inform you of your rights as they pertain to private or non-public information collected from you. "Private or non-public data" is information that is available to you, but not to the public.

NEED FOR INFORMATION: The information we collect or have collected from you or from other sources authorized by you is needed for evaluation of bids or responses received by MELSA for labor and materials to determine the lowest responsive and responsible contractor to perform the planned work.

REFUSAL: You are not legally required to supply the requested data by MELSA. You have the right to refuse to supply the information we request; however, without this information, we may be unable to properly evaluate your bid or response and may not be able to award you the contract to perform the planned work.

ACCESS TO DATA: Private or non-public information we collect from you may be shared, as a matter of program or service necessity, with another jurisdiction providing funding or a consultant hired by MELSA to prepare the plans, oversee and pay for the work.

Before MELSA has completed its selection or evaluation process, information will not be given to any other agency or individual without your written consent unless specifically authorized by state or federal law, or under a valid court order. Unless otherwise authorized by law, government agencies with whom we share private or confidential information must also treat the information they receive as private or confidential. You, as the subject of collected data, unless otherwise specified by law or court order, may view the information we have concerning you and may make written comments as to the accuracy of the information. Copies of information we have concerning your bid or response may be made, for a reasonable fee, upon your request.

After MELSA has completed its selection or evaluation process, information that is not trade secret data will become public, as provided by Minn. Stat. § 13.591, subd. 3.

RETENTION: All information on you will be kept until federal, state and/or county retention requirements have been met, at which time the information will be destroyed. Unless otherwise noted, this consent will only be effective for a period of one (1) year from the date of signature.

IN ACCORDANCE WITH MINNESOTA STATUTES, SECTION 13.04, I HAVE BEEN INFORMED OF AND UNDERSTAND MY RIGHTS AS SUBJECT OF DATA.

Name of Organization

By:_____

PRINT NAME AND TITLE_____

Date

Submit this form as part of the Response.